

Retirement Planning Today™

An Educational Retirement Planning Course for Adults

Due to recent tax law changes, an uncertain future for Social Security and the shift toward employee-directed retirement plans, the need for sound financial strategies has never been greater. In straightforward language, this class explains time-tested strategies that help you to make informed financial decisions. Whether your objective is to build a nest egg, protect your assets or preserve your lifestyle throughout retirement, this course helps you plan your future with confidence.

Learn how to avoid
10 retirement planning
mistakes!



In this comprehensive retirement planning course, you will learn how to:

- Create a plan to retire early
- **Use new tax laws to your advantage**
- Ask the right questions when evaluating insurance coverage
- **Select the retirement plan distribution choice that is right for you**
- Use 5 investment strategies to minimize risks and maximize returns
- **Plan your retirement income to preserve your standard of living**
- Ensure your estate plan still functions properly under the new laws



What You Receive

- An easy-to-understand education on retirement planning strategies.
- A 235-page textbook with examples and illustrations, which is yours to keep.
- After the course, you are entitled to an optional consultation with your instructor. This is your opportunity to ask specific, personal financial questions.
- This course is educational and non-commercial. No specific financial products will be discussed or sold.

Course Instructor

This course is instructed by Christopher E. DiStefano, he is the President of DiStefano Financial Group and is a Certified Financial Planner™ Practitioner.



Registration Information

- Seating is limited so register today!
- Tuition is \$75 per couple. Register in advance.
- Call us today to register or with questions at (413) 562-6288.